

Personal Injury Trust Application Form

Your Details

PLEASE COMPLETE THE FORM IN BLOCK CAPITALS

TITLE MR MRS MISS MS OTHER _____ POSTCODE _____
FIRST NAME _____ NATIONAL INSURANCE NO _____
MIDDLE NAME (S) _____ CONTACT TEL NO _____
SURNAME _____ DATE OF BIRTH ____ / ____ / ____
ADDRESS _____ EMAIL _____

Your Trustees' Details

Trustee 1

TITLE MR MRS MISS MS OTHER _____
FIRST NAME _____
MIDDLE NAME (S) _____
SURNAME _____
ADDRESS _____

POSTCODE _____ DATE OF BIRTH ____ / ____ / ____
CONTACT TEL NO _____
EMAIL _____

Trustee 2

TITLE MR MRS MISS MS OTHER _____
FIRST NAME _____
MIDDLE NAME (S) _____
SURNAME _____
ADDRESS _____

POSTCODE _____ DATE OF BIRTH ____ / ____ / ____
CONTACT TEL NO _____
EMAIL _____

Correspondence Address/Principal Contact (All correspondence, including bank statements and cheque books)

TITLE MR MRS MISS MS OTHER _____ ADDRESS _____
FIRST NAME _____
MIDDLE NAME (S) _____ POSTCODE _____
SURNAME _____

Your Local DWP Office

As part of establishing your Trust we will write to your local Benefits Office. Please provide the address below:

POSTCODE _____

Welfare Benefits Review

As part of our Personal Injury Trust service, we offer a comprehensive review of your benefits to ensure you are getting the correct entitlement and identify any additional benefits you may be eligible for. Please choose from the following options:

- I would like the Personal Injury Trust and welfare benefits review at £650 + VAT
- I do not want the welfare benefits review but simply require the Personal Injury Trust for £500 + VAT

Fees

On preparation of the Trust Deed, an invoice will be produced and the fee will become payable whether or not you choose to proceed.

- I would like the invoice to be addressed to my solicitor and the fee for the service to be paid from my award monies.
- I would like the invoice to be addressed to the principal contact named above and the fee will be paid once the award monies are sent to the Trust bank account.

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Next Steps

- Nestor will contact your solicitor to get the details of your personal injury claim to prepare the Trust Deed.
- You will then receive the Trust document and Trustee bank account application which needs to be signed by you and your Trustees.
- In order to establish the Trustee bank account, we will require anti-money laundering documentation for you and your chosen Trustees. Full details and a guidance sheet will be sent to you in due course.
- Nestor are experts in advising recipients of personal injury awards. We can offer you Independent Financial Advice for your future financial planning.

Signature and declaration

- I agree to Nestor preparing a Personal Injury Trust Deed and conducting a welfare benefits review, if selected. Nestor will facilitate the opening of a Trust Bank account, if required, at no extra cost.
- I acknowledge that the Nestor fee will become payable on preparation of the Trust deed.
- I agree to pay the Nestor fee as stated above.
- I agree to Nestor contacting my benefits office notifying them of the creation of the Personal Injury Trust.

Signature: _____

Date: ____ / ____ / ____

Data Protection

The information you have provided is subject to the Data Protection Act 1998 (the "Act"). By signing this document you consent to us or any company associated with us for processing, both manually and by electronic means, your personal data for the purposes of providing advice, administration and management.

"Processing" includes obtaining, recording or holding information or data, transferring it to other companies associated with us, product providers, the FCA or any other statutory, governmental or regulatory body for legitimate purposes including, where relevant, to solicitors and/or other debt collection agencies for debt collection purposes and carrying out operations on the information or data.

In order to provide services to you we may be required to pass your personal information to parties located outside of the European Economic Area (EEA) in countries that do not have a Data Protection Laws equivalent to those in the UK. Where this is the case we will take reasonable steps to ensure the privacy of your information.

The information provided may also contain sensitive personal data for the purposes of the Act, being information as to your physical or mental health or condition; the committing or alleged committing of any offence by you; any proceedings for an offence committed or alleged to have been committed by you, including the outcome or sentence in such proceedings; your political opinions; religious or similar beliefs; sexual life; or your membership of a Trade Union.

If at any time you wish us or any company associated with us to cease processing your personal data and sensitive personal data, please contact The Data Protection Officer on 0161 763 4800 or in writing at Nestor Financial Group Limited, Controlled House, Waterfold Business Park, Rochdale Road, Bury, BL9 7BR.

You may be assured that we and any company associated with us will treat all personal data and sensitive personal data as confidential and will not process it other than for a legitimate purpose. Steps will be taken to ensure that the information is accurate, kept up to date and not kept for longer than is necessary. Measures will also be taken to safeguard against unauthorised or unlawful processing and accidental loss or destruction or damage to the data.

Subject to certain exceptions, you are entitled to have access to your personal and sensitive personal data held by us. You may be charged a fee (subject to the statutory maximum) for supplying you with such data.