



Curriculum Vitae

Peter Rhodes

Director, Nestor Financial Group Limited

Professional Qualifications

Diploma Status

FPC1, FPC2, FPC3 Financial Planning Certificate

MAQ, Mortgage Advice Qualification K10 Retirement Options

HR1 Home reversion Plans, CF7 Equity Release, CF9 Pension Simplification

RO1 Regulation & Ethics, RO2 Investment Principles & Risks, RO3 Personal Taxation, RO4 Pension & Retirement Planning

Statement of Professional Standing issued by The Personal Finance Society
DipPFS

Employment Details

2005+

Peter co-founded Nestor Financial Group Limited (formerly Nestor Partnership LLP), fee-based Independent Financial Advisers. Relevant experience is outlined below:-

- I specialise in advising both personal and corporate clients on pension arrangements, investments, mortgage and protection based solutions, as well as advising recipients of personal injury damage awards on trusts and investments.

October 2003 - Jan 2005

MS Estates - Employed as a Financial Consultant at MS Estates advising on pension, investment and mortgage products on a whole of market basis.

Registered Office

Controlled House, Waterfold
Business Park, Rochdale Road,
Bury, Lancashire BL9 7BR

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📠 0161 763 4809

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London
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Employment Details (cont.)

June 1993 - Oct 2003

A&R Financial Services - Partner and IFA advising clients on life assurance, personal and corporate pensions, investment bonds and collectives on a whole of market basis.

May 1992 - June 1993

Norwich Union Private Clients - Employed as a Financial Consultant providing advice on Norwich Union's life, pension and mortgage range of products.

April 1987 - May 1992

TSB Bank - Employed as a Financial Consultant advising bank customers on a wide range of financial products including pensions, unit trusts, investment bonds and life assurance.

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