



Curriculum Vitae

Ryan Lewis

Director, Nestor Financial Group Limited

Education

1991 - 1996 Shrewsbury School
1997 - 2000 Oxford Brookes University

Professional Qualifications

- BA Honours 2:1 class degree in Business and Management
- Completed modules in Marketing, Finance, Accounting and Law
- Dissertation evaluated the Digital TV market

2000

- FPC & AFPC Exams
- FPC 1,2 & 3 Qualified
- Full AFPC including G10 (Distinction)

Statement of Professional Standing issued by The Personal Finance Society
DipPFS

Employment Details

2005+

Ryan co-founded Nestor Financial Group Limited (formerly Nestor Partnership LLP), fee based Independent Financial Advisers. Relevant experience is outlined below:-

Registered Office

Controlled House, Waterfold
Business Park, Rochdale Road,
Bury, Lancashire BL9 7BR

DX20511 Bury
☎ 0161 763 4800
📠 0161 763 4809

London Office

218 Strand
London
WC2R 1AT

DX232 London
☎ 0207 859 4219

✉ info@nestor.co.uk
nestor.co.uk



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Employment Details (cont.)

- I have provided Independent Financial Advice to personal and corporate clients incorporating investments (on and offshore), personal and company pensions, protection insurance, estate planning and general planning.
- I have provided Independent Financial Advice to recipients of personal injury awards since 2003.
- I am instructed by both claimants and defendants to assess the viability of structured settlements and periodical payments incorporating all financial asset classes.
- I advise on the investment aspects of awards of damages covering cases from a few thousand pounds up to multi-million pound awards.
- I advise clients about their entitlement to state benefits when they receive an award of damages and, in particular, the viability of Special Needs/Personal Injury Trusts.
- I have been responsible for attracting funds under management totaling £40 million.
- Emphasis on business development of professional connections (solicitors and accountants) for business referral around the UK and also regularly provide seminars to the legal profession including the Law Society Wales, APIL, AVMA and Legal Easel.

2003 - 2005

Independent Financial Adviser - Frenkel Topping Limited

2002 - 2003

Paraplanner/Trainee Independent Financial Adviser, Graham Scott Financial Planning

2000 - 2001

IT Account Manager, Total Network Solutions

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