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# ACCOUNTANCY SERVICES

Nestor Accountancy Services Ltd offers the services of professional advisers dedicated to dealing with the accountancy needs of those who have received personal injury damages.

[nestor.co.uk](http://nestor.co.uk)

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## We provide peace of mind to personal injury damages recipients and their professional advisers regarding ongoing obligations to HMRC.

### Tax Returns

Whether a professional or lay person, deputy or trustee, tax matters can be daunting and time consuming especially if they are not familiar territory. Nestor Accountancy Services will work closely with professional financial advisers to ensure tax bills are minimised, tax returns are completed accurately and submitted on time.

### Office of the Public Guardian (OPG) Annual Returns

When a claimant is unable to look after their own finances by reason of mental incapacity, a deputy is appointed. The deputy is supervised by the OPG, and in most cases is required to submit an account to them each year. A report from a Property and Affairs deputy includes a record of money received and payments made on behalf of the individual lacking capacity. Nestor Accountancy Services works closely with both professional and lay deputies to ensure accurate and timely submission of OPG returns.

### Trust Accounts

Many Personal Injury Trusts require accounts to be kept by trustees. Nestor Accountancy Services offers impartial advice to trustees on the requirement for accounts. In cases where accounts are required, we will ensure accurate records are maintained.

### Family Care Payments

Many families opt to continue to care for their disabled relative post-settlement. Often, the family member(s) providing the care will receive care payments from the damages. Nestor Accountancy Services has the expertise to liaise with HMRC to ensure the care payments are paid. We also have the experience of dealing with applications, budgets, cash-flow planning, carer cover and family care payments.

### Forensic Accountancy Services

PI claims for loss of earnings can be complex and challenging, especially when they involve the self-employed, family businesses and pension losses. To help you negotiate a better settlement, faster, we can provide jargon-free advice and support at any stage of the claim process. This might include; Review of the claim/pleadings, advice on evidence/disclosure, Alternative calculations with ranges of possible loss, formal reports for disclosure and expert evidence.

## Menu Of Services

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### PREPARATION OF SELF ASSESSMENT TAX AND OPG RETURN:

- Includes completion of Self Assessment Tax return, advising on tax liabilities, submission to HMRC, all correspondence
- Includes collation of paperwork, completion of forms, submission to OPG, all correspondence

**Fixed fee of £750 + VAT per annum**



### FAMILY CARE PAYMENT EXEMPTIONS RULING FROM HMRC:

- Includes drafting letter and sending to HMRC, all related correspondence

**One off fee of £250 per applicant + VAT**



### PREPARATION OF TRUST RETURNS AND TRUST ACCOUNTS:

- Includes completion of Trust return, advising on tax liabilities, submission to HMRC, all correspondence
- Includes preparation of accounts, submission to trustees for approval, submission to HMRC

**Fixed fee of £750 + VAT per annum**



### OTHER TAX ADVICE REGARDING:

- Forensic Accountancy Expert Reports
- Inheritance Tax
- Capital Gains Tax
- VAT
- Personal Tax
- PAYE/Payroll

**Price agreed on an individual basis**



### PREPARATION OF PERSONAL SELF ASSESSMENT TAX RETURN:

Fee of £250 - £450 + VAT depending on complexity

- Includes completion of Self Assessment Tax return, advising on tax liabilities, submission to HMRC, all correspondence

**Fee of £250 - £450 + VAT**

