

Personal Injury Trust Assessment Form

Personal details (Please complete the form in block capitals)

Title Mr Mrs Miss Ms Other _____ Postcode

First name Marital status

Middle name (s) Nationality

Surname Place of birth

Address Contact tel. no.

..... Date of birth

Personal injury settlement details

Solicitor's firm Amount of interim payment (s) received

Telephone number Solicitor's name

Anticipated levels of damages Email address

Intermit payments? Yes No When do you anticipate payment?

Date first payment received

What benefits are you and/or your partner currently getting?

Please indicate the weekly amount below

Means-tested benefits

Income support: £ _____

Income-based jobseeker's allowance: £ _____

Income-related employment & support allowance: £ _____

State pension credit: £ _____

Housing benefit: £ _____

Council tax support: £ _____

Universal credit: £ _____

Non means-tested benefits

Incapacity benefit: £ _____

Contribution-based jobseeker's allowance: £ _____

Contributory employment & support allowance: £ _____

Carer's allowance: £ _____

State retirement pension: £ _____

DLA/PIP mobility: £ _____

DLA/PIP care/Daily living: £ _____

Do you receive any other benefits (such as tax credits)? If yes, please detail the type and weekly amounts:

Your capital

Do you or your partner have any savings? (Including bank/building society accounts, shares, premium bonds etc)

If so, please indicate the total value: _____

Please tell us briefly if you have any immediate spending plans once you have recieved your award:



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Welfare benefit advice

If you are in receipt of welfare benefits or in the process of making a claim we can provide a comprehensive welfare benefits review. We will consider your circumstances to check your benefits are correct and establish if you are eligible for any additional help in the interest of maximising your entitlement.

Would you like our Welfare Benefit Advisor to contact you regarding this service? Yes No

Please note that no charges will be made for either Personal Injury Trust or a welfare benefits review until we have established your needs.

Protecting your data

Nestor is committed to protecting your personal data. Our privacy notice summarises how we collect, store and handle your personal data and can be found at www.nestor.co.uk/privacy-notice. A hard copy is available on request.

